

SHCE (Supplemental Health Care Exhibit) & MLR Annual Data provides online access to state-by-state financials as well as segment-by-segment enrollment and is particularly useful for analyzing Individual, Small Group and Large Group health business. Insurance companies file the SHCE in April as a precursor to submitting annual MLR rebate reports to the Department of Health and Human Services in July. The HHS MLR reports present final MLR calculations for Individual, Small Group and Large Group business and report total dollar rebate disbursements that plans paid when MLR thresholds were not met for the year.

Our online tables present **SHCE & MLR Annual Data** in an easy-to-use, comparative database format.

- With **SHCE Data**, analyze covered lives, number of policies and number of groups written for Individual, Small and Large Group, Expatriate, Student Health Plans, and Government Programs grouped by Parent, Plan and State
- **SHCE Data** provides detailed revenue and expense line items with preliminary Medical loss ratios (MLRs), giving you insights about plans that won't likely meet government thresholds, those required to pay rebates
- **HHS MLR** summary data presenting enrollment, financials, risk corridors, final MLRs and rebate disbursements paid
- **HHS MLR** reports include performance data for California managed care plans otherwise not reporting through the NAIC
- All tables include easy-to-use dropdown filters and "Download to Excel"
- Subscription options include Current Year, Three-Years and All Years from 2010 to current

Call **724-338-4100** or email info@markfarrah.com for current pricing information or to schedule an online demo.

Supplemental Health Care Exhibit Data - - Query-driven

Supplemental Health Care Exhibit Part1 - Financials [Parent View](#) | [Plan View](#) | [Detail View](#)

Year:

Parent:


State:

Line Item:

Statement Type:

Company Focus:

Blues:

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Drag a column header and drop it here to group by that column. When sorting: first click = descending, 2nd click= ascending, 3rd click= no sorting.

Year	Parent	Indiv Comp	Small Grp Comp	Large Grp Comp	Indiv Mini-Med	Small Grp Mini-Med	Large Grp Mini-Med	Expatriate	Expatriate Small Grp	Expatriate Large Grp	Student Health Plan	Government	Other Business	Other Health
<input type="text" value=""/>														
2017	A1C HOLDINGS GRP	\$0	\$0	\$0	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$0
2017	AEGON US HOLDING GRP	\$0	\$2,490,642	\$18,382,993	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$769,695,966
2017	AETNA GRP	\$1,170,994,552	\$3,307,312,688	\$14,404,980,511	\$0	\$8,323	\$0	N/A	\$0	\$268,282,131	\$669,430,687	\$1,272,048,505	N/A	\$3,757,002,341
2017	AHF GRP	\$0	\$0	\$0	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$134,676,115	N/A	\$0
2017	ALLCARE HLTH PLAN INC	\$0	\$0	\$14,747,245	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$14,260
2017	ALLIANT HLTH PLANS INC	\$205,382,941	\$18,463,159	\$31,300,109	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$0
2017	AMALGAMATED LIFE & HLTH INS CO	\$0	\$0	\$0	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$4,075,142
2017	AMERICAN FIN SECURITY LIFE	\$0	\$0	\$0	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$2,580,251
2017	AMERICAN INTEGRITY LIFE INS CO	\$0	\$0	\$0	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	N/A	\$48,698

- Query the database using tables with “drop-down select” filters
- Toggle between Parent, Plan or Detail View
- Click on column headers to sort ascending – descending order
- Drop and drag to “group” data by column
- Download to Excel

Mark Farrah Associates ★ Call us at 724-338-4100 to learn more about SHCE & MLR Annual Data in Health Coverage Portal™

Or

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Supplemental Health Care Exhibit Data - - Parent, Plan and Detail Views of the Data

Supplemental Health Care Exhibit Enrollment & Other Indicators [Parent View](#) | [Plan View](#) | [Parent by State View](#) | [Detail View](#)

Year:

Parent:

State:

Line Item:

Statement Type:

Company Focus:

Blues:

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Drag a column header and drop it here to group by that column. When sorting: first click = descending, 2nd click= ascending, 3rd click= no sorting.

Year	Parent	Indiv Comp	Small Grp Comp	Large Grp Comp	Indiv Mini-Med	Small Grp Mini-Med	Large Grp Mini-Med	Expatriate	Expatriate Small Grp	Expatriate Large Grp	Student Health Plan	Government	Other Business	Other Health	Aggregate 2%	Medicare Part C & Part D ACA	Subtotal	Unins Plans / fund
2017	A1C HOLDINGS GRP	0	0	0	0	0	0	N/A	0	0	0	0	N/A	0	N/A	496	496	
2017	AEGON US HOLDING GRP	0	425	3,827	0	0	0	N/A	0	0	0	0	N/A	11,971,938	N/A	0	11,976,190	
2017	AETNA GRP	203,828	493,040	2,802,733	0	0	0	N/A	0	55,955	387,339	322,484	N/A	10,768,705	N/A	3,499,444	18,533,528	16,785
2017	ALLCARE HLTH PLAN INC	0	0	2,114	0	0	0	N/A	0	0	0	0	N/A	23	N/A	1,787	3,924	
2017	ALLIANT HLTH PLANS INC	26,624	2,976	6,151	0	0	0	N/A	0	0	0	0	N/A	0	N/A	0	35,751	
2017	AMALGAMATED LIFE & HLTH INS CO	0	0	0	0	0	0	N/A	0	0	0	0	N/A	1,285	N/A	0	1,285	
2017	AMERICAN INTL GRP	2,857	0	76,741	0	9	0	N/A	0	0	58,106	0	N/A	1,368,116	N/A	0	1,505,829	
2017	AMERICAN NATL FIN GRP	3,437	0	0	0	0	0	N/A	0	0	0	0	N/A	535,492	N/A	0	538,929	
2017	AMERICAS 1ST CHOICE GRP	0	0	0	0	0	0	N/A	0	0	0	115	N/A	0	N/A	129,462	129,577	

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HHS MLR Data - - Part 1 Data Summary

HHS MLR Reporting - Part 1 Data Summary [Parent View](#) | [Plan View](#) | [Detail View](#)

Year:
 Parent:
 State:
 Line Item:
 Company Focus:
 Blues:

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Drag a column header and drop it here to group by that column. When sorting: first click = descending, 2nd click= ascending, 3rd click= no sorting.

Year	Parent	Indiv Comp 12/31/2016	Indiv Comp 3/31/2017	Indiv Comp RC 3/31/2017	Small Grp Comp 12/31/2016	Small Grp Comp 3/31/2017	Small Grp Comp RC 3/31/2017	Large Grp Comp 12/31/2016	Large Grp Comp 3/31/2017	Indiv Mini 12/31/2016
2016	ADVANTAGE HLTH SOLUTIONS INC	0	0	0	24,804,306	24,804,306	-145,964	46,163,192	46,163,192	0
2016	AEGON US HOLDING GRP	530,032	530,032	0	2,007,699	2,007,699	0	19,374,488	19,374,488	0
2016	AETNA GRP	4,058,427,649	4,435,991,043	4,014,355,328	4,735,545,886	4,524,769,255	127,717,794	15,139,769,912	15,374,804,955	0
2016	AFFINITY HEALTH PLAN	32,067,420	31,667,248	74,869,696	0	0	0	0	0	0
2016	ALAMEDA ALLIANCE FOR HEALTH	0	0	0	23,992,004	23,992,004	0	0	0	0
2016	ALLIANT HLTH PLANS INC	68,785,320	68,306,848	67,381,384	23,314,068	22,977,202	11,235,391	32,175,948	32,526,120	0
2016	AMERICAN FAMILY INS GRP	854,146	854,146	0	0	0	0	-1,962	-1,962	0
2016	AMERICAN INTL GRP	29,924,217	29,924,217	0	0	0	0	4,730	4,658	0
2016	AMERICAN NATL FIN GRP	14,531,432	14,531,432	0	0	0	0	30,079,006	30,079,006	0
2016	AMHIC A RECIPROCAL ASSOCIATION	0	0	0	11,682,763	11,682,763	0	8,743,206	8,743,206	0
2016	AMTRUST NGH GRP	0	0	0	9,419,012	8,935,670	0	35,050,626	36,085,147	0
2016	ANTHEM INC GRP	8,708,617,547	9,012,796,995	7,300,006,944	7,540,033,820	7,541,559,989	1,313,180,817	24,595,009,111	24,498,149,524	0

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HHS MLR Data - - MLR & Rebate Calculation - Comprehensive Health Coverage for Individual, Small Group and Large Group

HHS MLR Reporting - MLR & Rebate Calculation - Comprehensive Health Coverage [Plan View](#) | [Detail View](#)

Year: 2016

Parent: ALL

State: ALL

Line Item: 1.1 Adjusted incurred claims as reported on MLR Fo

Company Focus: ALL

Blues: ALL

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Year	Plan	Plan ID	State	Indiv Comp PY2	Indiv Comp PY1	Indiv Comp CY	Indiv Comp Total	Indiv Comp RC	Small Grp Comp PY2	Small Grp Comp
2016	ADVANTAGE HLTH SOLUTIONS INC	52568	IN	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA FINANCIAL LIFE INS CO	70688	NY	953,143.78	665,430.31	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	VT	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	WY	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	CA	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	DE	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	HI	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	MN	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	NE	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	NY	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	OK	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	OR	0.00	0.00	0.00	0.00	0.00	0.00	
2016	TRANSAMERICA LIFE INS CO	86231	SC	0.00	0.00	0.00	0.00	0.00	0.00	

Mark Farrah Associates (MFA) provides market analysis products for analyzing health insurance business. Our portfolio includes Health Coverage Portal™, Med Supp Market Data, SHCE & MLR Annual Data, Health Plans USA™, Medicare Business Online™, Medicare Benefits Analyzer™.

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