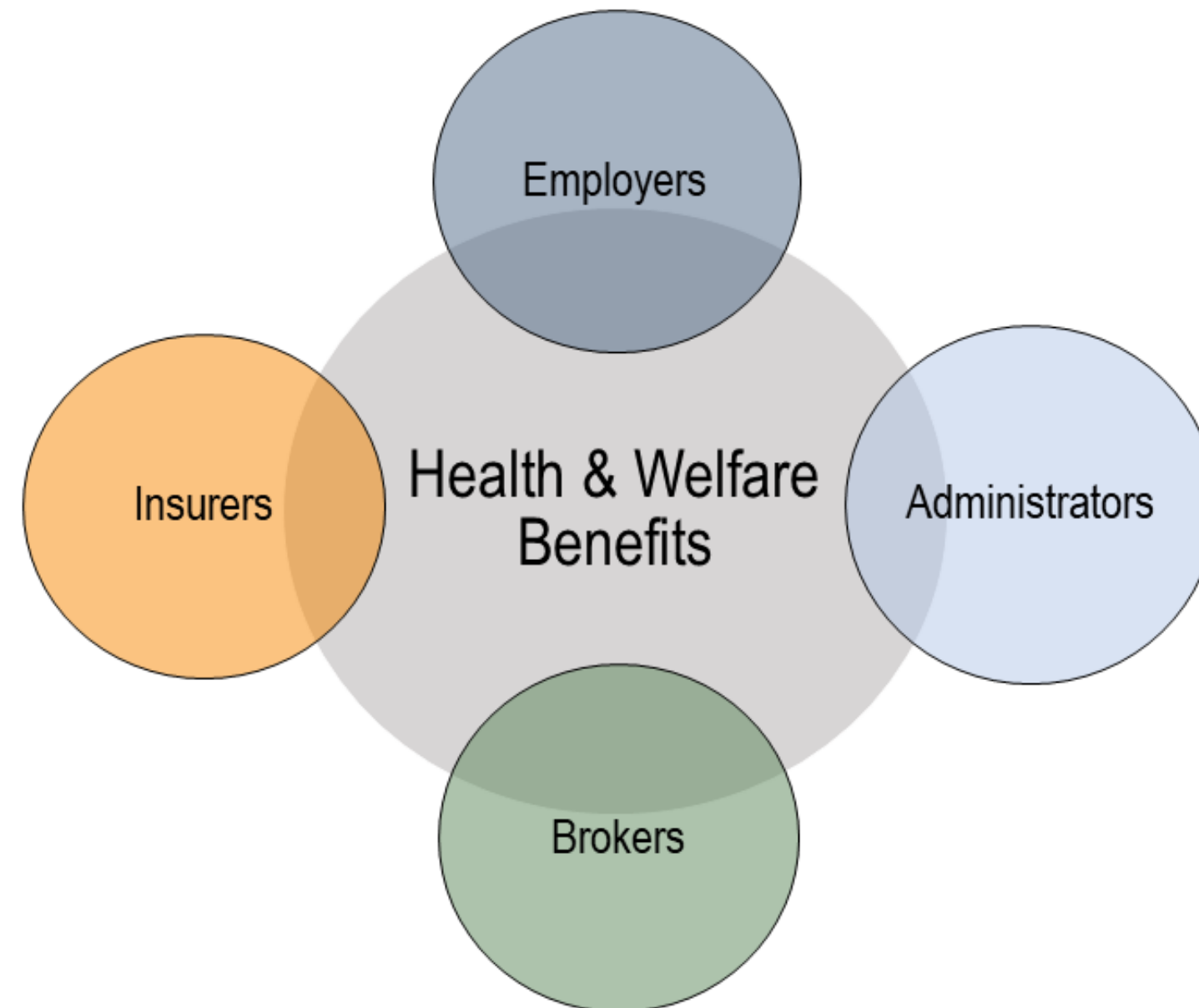




PRESENTING DATA SOLUTIONS FOR EMPLOYER HEALTH & WELFARE BENEFITS.

SIMPLIFYING ANALYSIS OF HEALTH INSURANCE BUSINESS

If you're using Form 5500 data for analysis of health and welfare benefit plan insurer, administrator and broker activity, 5500 Employer Health^{plus} is the tool for you.



Product Features:

- Plan employer/sponsor key information and industry classification
- Benefit details for health, dental, stop loss, vision, life, and many more
- Most recent filing indicator
- Includes key data from: Form 5500, Form 5500 SF, Schedules A and A-1, Schedule C, Schedule H
- Insurance carrier standardization with parent company groupings and NAIC plan ID
- Premiums, claims, benefit plan participation and number insured
- Filings category by industry sector
- Brokers, fees and commissions
- Ability to analyze data at a detailed and summarized level
- Self-insured versus fully-insured health plans by employer

User Interface Allows for Both Detailed and Summary Level Data Retrieval



Form 5500 Filing Information

Instructions & Forms

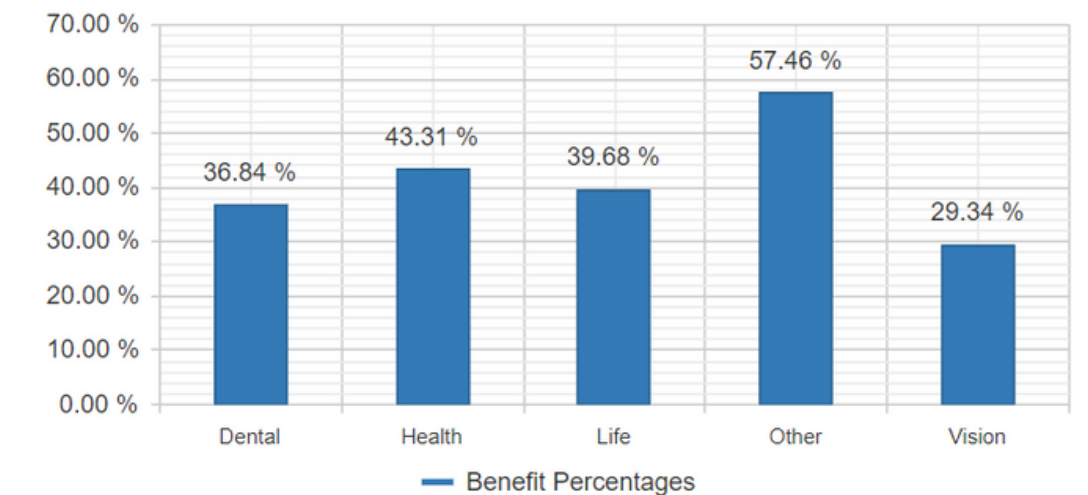
- 2019 Form 5500 ([Form](#) | [Instructions](#))
- 2018 Form 5500 ([Form](#) | [Instructions](#))
- 2017 Form 5500 ([Form](#) | [Instructions](#))
- 2016 Form 5500 ([Form](#) | [Instructions](#))
- 2015 Form 5500 ([Form](#) | [Instructions](#))
- 2014 Form 5500 ([Form](#) | [Instructions](#))
- 2013 Form 5500 ([Form](#) | [Instructions](#))

[Sector & Industry List \(download\)](#)

Top 10 Insurer Groups

- VISION SERV PLAN GRP (60,198 filings)
- KAISER FOUNDATION GRP (49,390 filings)
- UNITEDHEALTH GRP (46,411 filings)
- GUARDIAN LIFE GRP (40,062 filings)
- CVS GRP (39,860 filings)
- ANTHEM INC GRP (37,085 filings)
- CIGNA HLTH GRP (36,841 filings)
- METROPOLITAN GRP (32,509 filings)
- FIDELITY SECURITY GRP (30,384 filings)
- HIGHMARK GRP (17,349 filings)

Percent Filings by Specified Benefits (2013-2019 filings)



Identify Top Employers, Insurers, Brokers, and Administrators in Specific Target Markets

Filters Reset

Filing Year ▼

Selected Years

Most Recent X

State ▼

Selected States

Welfare Benefit ▼

Selected Benefits

Select Fields

Employers/Sponsors ?
Download ?

Details	Year	Employer/Sponsor	State	City	Benefit Funding Type	Participants	Welfare Benefits
		<input type="text"/>					
					All ▼		
View	2017	1 & 1 IONOS, INC.	PA	CHESTERBROOK	Fully Insured	126	Health Life Dental Vision Temp Disability
View	2018	1 A LIFESAFAER INC	OH	CINCINNATI	No Health	478	
View	2018	1 AUTO PARTS, INC.	VT	MIDDLEBURY	No Health	6	
View	2018	1 SOURCE BUSINESS SOLUTIONS, LLC	UT	MIDVALE	No Health	1,273	
View	2018	1 SOURCE CONSULTING, INC.	MD	GERMANTOWN	No Health	253	
View	2018	1 SOURCE CONSULTING, INC.	DC	WASHINGTON	Fully Insured	140	Health Life Dental Vision Temp Disability
View	2018	1-800 CONTACTS	UT	DRAPER	Self Insured	799	Health Life Dental Long-term disability
View	2018	1-800 HANSONS, LLC	MI	TROY	No Health	121	
View	2018	1-800-FLOWERS TEAM SERVICES, INC.	NY	CARLE PLACE	No Health	1,809	
View	2018	1-800-FLOWERS TEAM SERVICES, INC.	NY	CARLE PLACE	Mixed Funded	2,725	Health Life Dental Vision Temp Disability
View	2018	1-800-FLOWERS TEAM SERVICES, INC.	NY	CARLE PLACE	No Health	3,489	
						199,412,376	

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146236 items in 1463 pages

Query-driven Tables with Easy Download Functionality

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Filing Year ▼

Selected Years

Most Recent X

Parent ▼

Selected Parents

State ▼

Selected States

Insurance Type ▼

Selected Insurance Type

Select Fields

Insurers Download ?

Details	Year	Insurer Group	Employer/Sponsor	State	City	Insured	Total Premiums
View	2018	1-800MD	A-TEK, INC.	VA	MCCLEAN	98	\$5,190
View	2018	1-800MD	ABLEVETS, LLC	VA	CHANTILLY	355	\$13,192
View	2017	1-800MD	CATALYTE, INC.	MD	BALTIMORE	162	\$9,092
View	2017	1-800MD	CLICKDIMENSIONS, LLC	GA	ATLANTA	121	\$4,096
View	2018	1-800MD	DIAMOND FOODS, LLC	CA	STOCKTON	349	\$4,413
View	2018	1-800MD	FINANCIAL INDEPENDENCE GROUP, LLC	NC	CORNELIUS	57	\$3,608
View	2017	1-800MD	FINCH SERVICES INCORPORATED	MD	WESTMINSTER	108	\$6,806
View	2017	1-800MD	FUSE ENGINEERING, INC.	MD	GAMBRILLS	61	\$3,461
View	2017	1-800MD	INTEGRATED RESOURCE MANAGEMENT, LLC	IN	INDIANAPOLIS	562	\$18,011
View	2018	1-800MD	METGLAS, INC.	SC	CONWAY	121	\$3,410
View	2017	1-800MD	MORGAN BUSINESS CONSULTING, LLC DBA MORGAN BORSZCZ COMPANY	VA	ARLINGTON	89	\$3,580
						351,102,303	\$184,735,417,461

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326065 items in 3261 pages

Filters Reset

Filing Year ▼

Selected Years
Most Recent X

Parent ▼

Selected Parents

State ▼

Selected States

Select Fields

Administrators ?

Download ?

Details	Year	Administrator Group	Employer/Sponsor	State	City	Total Comp
View	2018	1-800MD	BODDIE-NOELL ENTERPRISES, INC.	NC	ROCKY MOUNT	\$24,676
View	2018	125 COMPANY	CENTERS FOR ADVANCED ENT CARE, LLC	MD	BETHESDA	\$6,935
View	2017	1ST SOURCE	INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS LOCAL 1392	IN	MERRILLVILLE	\$2,345
View	2018	3(16) FIDUCIARY SERVICES CORP.	ACE HARDWARE CORPORATION	IL	OAK BROOK	\$59,117
View	2017	3(16) FIDUCIARY SERVICES CORP.	AMERICAN FIRE SPRINKLER ASSOCIATION, INC.	TX	DALLAS	\$5,637
View	2018	3(16) FIDUCIARY SERVICES CORP.	ASSOCIATED BUILDERS AND CONTRACTORS, INC., DELAWARE CHAPTER	DE	NEW CASTLE	\$13,275
View	2018	3(16) FIDUCIARY SERVICES CORP.	ASSOCIATED GENERAL CONTRACTORS OF MISSISSIPPI	MS	JACKSON	\$16,709
View	2018	3(16) FIDUCIARY SERVICES CORP.	EMPOWER HR LLC	MI	BRIGHTON	\$34,096
View	2017	3(16) FIDUCIARY SERVICES CORP.	GREATER HOUSTON BUILDERS ASSOCIATION	TX	HOUSTON	\$30,420
View	2018	3(16) FIDUCIARY SERVICES CORP.	HUMACARE, INC.	OH	CINCINNATI	\$21,574
View	2018	3(16) FIDUCIARY SERVICES CORP.	MISSISSIPPI ASSOCIATED BUILDERS & CONTRACTORS, INC.	MS	PEARL	\$6,999
						\$12,079,488,358

Filters Reset

Filing Year ▼

Selected Years
Most Recent X

Parent ▼

Selected Parents

State ▼

Selected States
AZ X

City ▼

Selected Cities

Insurance Type ▼

Selected Insurance Types

Select Fields

Brokers ? Download ?

	Insurer Group	Employer/Sponsor	State	City	Total Fees & Comm	Insured
▼	<input type="text"/>	<input type="text"/>	▼			
	JOHN HANCOCK GRP	JENCO, INC.	AZ	SCOTTSDALE	\$17,502	102
	AEGON US HOLDING GRP	SUNRISE UROLOGY, PC	AZ	GILBERT	\$0	3
	MEIJI YASUDA LIFE INS GRP	MESA IMPORTS, INC.	AZ	CHANDLER	\$9,527	215
	CVS GRP	SERRATO CORPORATION	AZ	TUCSON	\$47,090	309
	AFLAC GRP	GREAT AMERICAN TITLE AGENCY, INC.	AZ	PHOENIX	\$2,103	77
	PRINCIPAL FIN GRP	BC LOGISTICS, LLC	AZ	PHOENIX	\$2,500	14
	CIGNA HLTH GRP	CALIFORNIA CLOSETS HOLDING	AZ	TOLLESON	\$170,133	491
	CVS GRP	CALIFORNIA CLOSETS HOLDING	AZ	TOLLESON	\$16,810	903
	KAISER FOUNDATION GRP	CALIFORNIA CLOSETS HOLDING	AZ	TOLLESON	\$31,308	154
	KAISER FOUNDATION GRP	CALIFORNIA CLOSETS HOLDING	AZ	TOLLESON	\$4,178	17
	LINCOLN NATL GRP	CALIFORNIA CLOSETS HOLDING	AZ	TOLLESON	\$20,681	206
					\$76,875,012	5,143,931

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